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If you are in any doubt about the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, solicitor, accountant, bank manager or other independent professional adviser (being in the case of Shareholders resident in Ireland, an organization or firm authorised or exempted pursuant to the Investment Intermediaries Act 1995 of Ireland (as amended) or the European Communities (Markets in Financial Instruments) Regulations 2007 (as amended) and in the case of shareholders resident in the United Kingdom, an organization or firm registered under the Financial Services and Markets Act 2000 of the United Kingdom, or from another appropriate independent financial adviser if you are resident in any territory outside Ireland or the United Kingdom.

If you have sold or transferred your Existing Ordinary Shares in Ormonde Mining plc, please send this Circular, together with the accompanying Form of Proxy, as soon as possible to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale was effected for onward transmission to the purchaser or transferee. If you have sold or transferred, or sell or transfer as above, part only of your holding of Existing Ordinary Shares in Ormonde Mining plc, please consult the stockbroker, bank or other agent through whom the sale or transfer was effected.

The distribution of this document in jurisdictions other than Ireland and the United Kingdom may be restricted by law and therefore persons into whose possession this document comes should inform themselves about and observe such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of such jurisdictions.

Ormonde Mining plc

(Registered in Ireland with registered number 96863)

Proposed Capital Reorganisation

Your attention is drawn to the letter from the Chairman of Ormonde Mining plc which is set out on pages 4 to 6 of this document which contains your Board's recommendation to vote in favour of the resolution to be proposed at the Extraordinary General Meeting ("EGM") referred to below.

Notice of an Extraordinary General Meeting of the Company to be held at 12 Noon on Tuesday 27 October 2026 at The Members Meeting Room, RDS, 22-30 Merrion Road, Ballsbridge, Dublin 4, D04 PH24, Ireland together with a Form of Proxy accompanies this document.

To be valid, the Form of Proxy for use at the Extraordinary General Meeting, must be completed and returned so as to be received by Computershare Investor Services (Ireland) Limited, 3100 Lake Drive, Citywest Business Campus, Dublin 24, D24 AK82, Ireland, no later than 12 Noon on Sunday 25 October 2026.

The completion and return of the Form of Proxy will not prevent you from attending and voting at the meeting in person, if you so wish (and are so entitled).

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EXPECTED TIMETABLE OF EVENTS

Publication of this document	5 October 2026
Latest time and date for receipt of Forms of Proxy	12 Noon 25 October 2026*
Extraordinary General Meeting	12 Noon on 27 October 2026*
Record Date and Time for EGM	6.00 p.m. on 23 October 2026*
Record Date and Time for Share Consolidation	6.00 p.m. on 27 October 2026*
New Ordinary Shares commence trading on Aquis	8.00 a.m. on 28 October 2026

*References to time in this document are to Greenwich Mean Time.

LETTER FROM THE CHAIRMAN

Ormonde Mining Plc

(Registered in Ireland No.96863)

Directors:

Brian Timmons, Chairman
Brendan McMorrow, Chief Executive Officer
Steve Nicol, Non-executive Director

Registered Office:

2nd Floor, 73 O'Connell Street,
Limerick, V94 KPR4, Ireland

5 October 2026

To all Shareholders of Ormonde Mining plc and, for information only, to participants in the Company's share option scheme

Dear Shareholder,

PROPOSED CAPITAL REORGANISATION

1. INTRODUCTION

The Company has today announced that an Extraordinary General Meeting of the Company will be held at 12 noon on the 27 October 2026 at which the Directors are proposing a capital reorganisation, comprising a subdivision and subsequent consolidation (the "**Capital Reorganisation**") of the Company's Existing Ordinary Shares.

The purpose of this document is to provide you with information on, and to outline the reasons, for the Capital Reorganisation and to explain why the Board considers it to be in the best interests of the Company and Shareholders as a whole, and why it recommends that you vote in favour of the resolutions to be proposed to effect the Capital Reorganisation. Notice of the Extraordinary General Meeting (pages 10 to 12)and a Form of Proxy (page 16) for use at the Extraordinary General Meeting are set out in this document.

2. BACKGROUND TO AND REASONS FOR THE PROPOSED REORGANISATION

The Company's Existing Ordinary Shares have been trading at a discount to their nominal value of €0.01. As the Company cannot issue shares at a discount to the nominal value, the Board is proposing the Capital Reorganisation. In addition, it is the Board's view that the increased share price, which will result from the Capital Reorganisation will be more attractive to a greater number of investors. Accordingly, Shareholders will be asked at the Extraordinary General Meeting to approve a sub-division of the Company's Existing Ordinary Shares which will have the effect of reducing the nominal value followed immediately by the consolidation of shares which will reduce the number of ordinary shares in the capital of the Company subsequently in issue.

The Capital Reorganisation comprises:

- firstly, a subdivision of the Existing Ordinary Shares (and also the unissued but authorised Ordinary Shares) which involves subdividing each issued and unissued Existing Ordinary Share into one ordinary share of €0.00001 and one B Deferred Share of €0.00999 ("**Subdivided Ordinary Shares**"); and
- secondly, a consolidation of the issued and unissued Subdivided Ordinary Shares to create the New Ordinary Shares of €0.0005 each.

Immediately following the Capital Reorganisation, each existing Shareholder will hold 1 New Ordinary Share and 1 B Deferred Share in place of each 50 Existing Ordinary Shares.

The effect of the Capital Reorganisation is to reduce the number of Ordinary Shares in issue by a multiple of approximately 50 and, accordingly, assuming normal market conditions, to increase the price at which the New Ordinary Shares will trade to approximately 50 times the value at which the Existing Ordinary Shares currently trade.

Additionally, the Company plans to reduce the number of small shareholders on its register in order to reduce the administration costs associated with maintaining these holders.

Accordingly, all shareholdings with a current holding of 150 New Ordinary Shares or less (this being approximately £20 in value at the current market price of the Existing Shares) will as at the Record Date cease to be a shareholder of the ordinary shares in the Company and their New Ordinary Shares shall be aggregated and sold in the market.

As the costs, including the associated professional fees and expenses, that would be incurred in distributing such proceeds are likely to exceed the amount of any net proceeds that would otherwise be distributable to such shareholders, the Board is therefore of the view that, having regard to the disproportionate costs involved, it would not be in the best interests of the Company or its shareholders as a whole to distribute such proceeds. Accordingly, any proceeds arising from the sale of such aggregated holdings will be retained by the Company in the first instance and donated to a suitable registered charity or charities as the Board may determine in its sole discretion.

Resolution 6 is proposed to amend the Articles to facilitate this.

Upon completion of the Capital Reorganisation, any share certificates held in respect of the Existing Ordinary Shares will no longer be valid. No share certificates will be issued in respect of the New Ordinary Shares - please see section 4 below.

Following the Capital Reorganisation, and assuming no further Existing Ordinary Shares are issued between the date of this Circular and the Capital Reorganisation becoming effective, the issued share capital will comprise 9,550,150 New Ordinary Shares and 477,507,482 deferred shares comprising the B Deferred Shares.

The B Deferred Shares will have no right to vote, attend or speak at general meetings of the Company and will have no right to receive any dividend or other distribution and will have only limited rights to participate in any return of capital on a winding-up or liquidation of the Company. No application will be made to the Aquis Stock Exchange for admission of the B Deferred Shares to trading on Aquis.

In accordance with the Articles of Association, the B Deferred Shares:

- a) may be acquired without obtaining the sanction of the holders of the B Deferred Shares and subsequently cancelled by the Company; and
- b) shall not be transferable at any time, other than with the prior written consent of the Directors.

3. ADMISSION TO AQUIS

The Capital Reorganisation is conditional upon the New Ordinary Shares being admitted to trading on the Aquis market. Application for such Admission will be made so as to enable the New Ordinary Shares to be admitted to trading on Aquis as soon as practicable following the Record Date and Time. It is expected that Admission of the New Ordinary Shares will become effective at 8.00 am on 28 October 2026.

4. DEMATERIALISATION AND SHARE CERTIFICATES

On 1 January 2025, Irish corporate securities fully transitioned to a dematerialised format. This means that all shares and securities now exist only in electronic form, eliminating the need for paper share certificates. Therefore, no new share certificates will be issued in respect of the New Ordinary Shares.

Shareholders with access to Investor Centre platform provided by the Company's registrars, Computershare Investor Services (Ireland) Limited, can check their balance or download a Statement of Holding (as required) on the records of the registrar at any time by either logging in or registering via www.investorcentre.com/ie. The Company recommends that Shareholders take steps to sign up to the Investor Centre if not signed up already. Any Shareholders who are unable to access Investor Centre can contact Computershare to obtain a confirmation of their up-to-date balance.

No share certificates or documents of title will be issued in respect of the B Deferred Shares, nor will the accounts of Euroclear Bank participants and those who hold their interests in the Company as CREST Depository Interests of shareholders be credited in respect of any entitlement to B Deferred Shares nor will they be admitted to the Aquis Stock Exchange or any other investment exchange.

For those who hold Existing Ordinary Shares in registered form as Euroclear Bank participants and for those who hold their interests in the Company as CREST Depository Interests CREST account, you should expect to be credited with the New Ordinary Shares to which you are entitled on implementation of the Capital Reorganisation on 28 October 2026 or as soon as practicable after the Capital Reorganisation becomes effective.

5. ACTION TO BE TAKEN

Accompanying this Circular is a Form of Proxy for use in relation to the Extraordinary General Meeting. Whether or not you intend to be present at the Extraordinary General Meeting, you are requested to complete and return the Form of Proxy, in accordance with the instructions printed thereon, to the Company's registrars, Computershare Investor Services (Ireland) Limited, as soon as possible and in any event to arrive not later than 12 noon on Sunday 25 October 2026. You can return your Form of Proxy by post to the registrars, Computershare Investor Services (Ireland) Limited, 3100 Lake Drive, Citywest Business Campus, Dublin 24, D24 AK82, Ireland. The completion and return of the Form of Proxy will not prevent you from attending and voting at the Extraordinary General Meeting in person, if you so wish.

6. RECOMMENDATION

The Directors believe that the Capital Reorganisation and the proposals set out in the resolutions before the meeting are in the best interests of the Company and of shareholders as a whole and, accordingly, the Directors unanimously recommend that you vote in favour of each of the resolutions at the EGM, as they themselves intend to do, or procure to be done, in respect of their own and their connect persons' beneficial interests].

Yours faithfully:

Brian Timmons

Chairman

DEFINITIONS

The following definitions apply throughout this document, unless the context otherwise requires:

“Admission”	the admission of the New ordinary Shares to trading on Aquis becoming effective in accordance with the Aquis rules.
“Aquis”	the Aquis Stock Exchange operated by Aquis Exchange plc.
“Aquis Rules”	the rules of the Aquis Stock Exchange as published from time to time.
“B Deferred Shares”	the B Deferred Shares of €0.00999 each in the capital of the Company following the Capital Reorganisation.
“Board” or “Directors”	the board of directors of the Company.
“Circular”	this circular to Shareholders of the Company.
“Companies Act” or “Act”	the Irish Companies Act 2014.
“Company” or “Ormonde”	Ormonde Mining plc.
“Consolidated Shares”	the new Ordinary Shares of €0.0005 each in the Capital of the Company following the Capital Reorganisation.
“Existing Ordinary Shares”	the existing ordinary shares of €0.01 each in the capital of the Company.
“Extraordinary General Meeting”	the Extraordinary General Meeting of the Company to be held on, Tuesday 27 October 2026 at 12 Noon at the Members Conference Room, RDS, 22-30 Merrion Road, Ballsbridge, D04 PH 24, Dublin 4, Ireland notice of which accompanies this document.
“Form of Proxy”	the form of proxy for use at the Extraordinary General Meeting enclosed with this document.
“New Ordinary Shares”	the new ordinary shares of €0.0005 each in the capital of the Company following the Capital Reorganisation.
“Shareholders”	holders of Existing Ordinary Shares.

NOTES ON THE PROPOSED RESOLUTIONS

Resolution 1 – Subdivision of Share Capital

Resolution 1 is an ordinary resolution to deal with the subdivision of the share capital of the Company and full details of this proposal is set out in detail in the accompanying Circular to shareholders.

Resolution 2 – Consolidation of Share Capital

Resolution 2 is an ordinary resolution to deal with the consolidation of the share capital of the Company and full details of this proposal is set out in detail in the accompanying Circular to shareholders.

Resolution 3 – Amendment to the Memorandum & Articles of Association

Resolution 3 is a special resolution subject to the approval of resolutions 1 and 2 to amend the Memorandum & Articles of Association of the Company to allow for the reflection of the transactions proposed under those resolutions to be adopted.

Resolution 4 – Allotment of Relevant Securities

Resolution 4 is an ordinary resolution to grant a general authority to the Directors to allot “relevant securities” of up to an amount equal to the authorised but yet unissued share capital of the Company. In practice, this right provides the Directors with the ability to use the Company’s shares as part or full consideration for a transaction.

Resolution 5 – Allotment of Equity Securities

Resolution 5 is a special resolution to authorise the Directors to allot “equity securities”, essentially non- pro-rata issues for cash of ordinary shares of a nominal value equivalent of up to an amount equal to the authorised but yet unissued share capital of the Company and relating to the grant of any share options or share warrants or the exercise thereof and issues in connection with offers to shareholders on a pro-rata basis (subject to any variations required to deal with fractional entitlements or practical or legal considerations relating to any territory). This resolution also provides the Board with an additional degree of flexibility.

The authorities provided by Resolution 4 and 5, if passed, would expire at the conclusion of the next annual general meeting of the Company in 2027 or 15 December 2027 whichever occurs first.

Resolution 6 – Allotment of Equity Securities

Resolution 6 is a special resolution to amend the Articles, to provide for a new Article which authorises the Company to retain and donate to charity the net proceeds arising from the sale of aggregated holdings of fractional entitlements and small shareholder holdings where the costs of distributing such proceeds to the relevant shareholders would be disproportionate to the amounts involved.

NOTICE OF EXTRAORDINARY GENERAL MEETING
OF
ORMONDE MINING PUBLIC LIMITED COMPANY

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Ormonde Mining plc (the “**Company**”) will be held **on Tuesday 27 October 2026 commencing at 12 noon, at The Members Conference Room, RDS, 22-30 Merrion Road, Ballsbridge, D04 PH 24, Dublin 4 Ireland** for the purpose of considering and, if thought fit, passing the following resolutions of which Resolutions numbered 1,2 and 4 will be proposed as Ordinary Resolutions while Resolutions 3 and 5 will be proposed as Special Resolutions.

Special Business

1. As an ordinary resolution (Resolution 1):
that, with immediate effect from the passing of this resolution:
 - 1.1 each of the existing issued ordinary shares of €0.01 each in the capital of the Company be subdivided and converted into one ordinary share of €0.00001 (“**Ordinary Share**”) each and one B Deferred Share of €0.00999 each (“**B Deferred Share**”);
 - 1.2 all of the existing authorised but unissued ordinary shares of €0.01 each in the capital of the Company be subdivided and converted into one Ordinary Share and one B Deferred Share;
 - 1.3 the Ordinary Shares will have the rights and be subject to the restrictions set out in the Articles of Association of the Company; and
 - 1.4 the B Deferred Shares will have the rights and be subject to the restrictions set out in the Articles of Association of the Company.
2. As an ordinary resolution (Resolution 2):

that, subject to the approval of Resolution 1, with immediate effect from the passing of this resolution all of the Ordinary Shares in the capital of the Company, whether issued or unissued, be consolidated into new ordinary shares of €0.0005 each in the capital of the Company (“**Consolidated Shares**”) on the basis of one Consolidated Share for every 50 Ordinary Shares.
3. As a special resolution (Resolution 3):

that, subject to the approval of resolutions 1 and 2, with immediate effect from the passing of this resolution:
 - 3.1 Article 3(a) of the Articles of Association of the Company shall be deleted in its entirety and replaced with the following new Article 3(a):

“The authorised share capital of the Company is €23,059,200 divided into 19,000,000 ordinary shares of €0.0005 each (“**Ordinary Shares**”), 100,000,000 deferred shares of €0.038092 each (“**Deferred Shares**”), 650,000,000 “A” Deferred Shares of €0.015 each (“**A” Deferred Shares**”) and 950,000,000 “B” Deferred Shares of €0.00999 each (“**B” Deferred Shares**”).
 - 3.2 Article 3(c) and Article 3(d) of the Articles of Association of the Company shall be deleted in its entirety and replaced with the following new Article 3(c):

“The holders of the Deferred Shares, “A” Deferred Shares and/or “B” Deferred Shares (together the “**Deferred Shares**”) shall not, by virtue or in respect of their holding of Deferred Shares, have the right to receive notice of any general meeting of the Company or the right to attend, speak or vote at any such general meeting. The Deferred Shares shall not entitle their holder(s) to receive any dividend or other distribution on the Deferred Shares. The Deferred Shares shall on a return of assets in a winding up entitle the holder(s) thereof only to the repayment of the amounts paid up on such shares after repayment of the capital paid up on the Ordinary Shares plus the payment of €1,000,000.00 per Ordinary Share. The Company shall have the irrevocable authority at any time after the adoption of this Regulation to appoint any person to execute on behalf of the holders of the Deferred Shares a transfer thereof and/or an agreement to transfer the same, without making any payments to the holders thereof. The Company may, at its option at any time after the adoption of this Regulation, purchase all or any of the Deferred Shares in issue, at a price not exceeding €0.00999 for all the Deferred Shares so purchased. Subject as aforesaid, the Deferred Shares are not transferable by the holder(s) thereof.”

4. As an ordinary resolution (Resolution 4):

That the Directors be and are hereby generally and unconditionally authorised pursuant to section 1021 of the Companies Act 2014 (the “**2014 Act**”) to exercise all powers of the Company to allot relevant securities (as defined by Section 1021 of the 2014 Act) up to an amount equal to the authorised but as yet unissued share capital of the Company from time to time. The authority hereby conferred in this Resolution 7 shall expire at the close of business on the earlier of the date of the next annual general meeting of the Company held after the date of the passing of this Resolution 4 or 15 December 2027 unless previously renewed, varied or revoked by the Company in a general meeting, provided however that the Company may make an offer or agreement before the expiry of this authority which would or might require relevant securities to be allotted after this authority has expired and the Directors may allot relevant securities in pursuance of any such offer or agreement as if the authority conferred hereby had not expired. The authority hereby conferred shall be in substitution for any such existing authority.

5. As a special resolution (Resolution 5):

That, subject to the passing of Resolution 5 in the notice convening this meeting the Directors be and are hereby empowered pursuant to section 1023 of the Companies Act 2014 (the “**2014 Act**”) to allot equity securities (as defined by section 1023 of the 2014 Act) for cash pursuant to the authority conferred by Resolution 7 as if subsection (1) of section 1022 of the 2014 Act did not apply to any such allotment provided that this power shall be limited to the allotment of equity securities:

- a) in connection with the grant of any options or warrants by the Company or the exercise of such options or warrants.
- b) in connection with an issue or offering in favour of holders of equity securities and other persons entitled to participate in such issue or offering (other than the Company itself in respect of any shares held by it as treasury shares) where the equity securities respectively attributable to the interests of such holders and persons are proportionate (as nearly may be) to the respective number of equity securities held by or deemed to be held by them on the record date of such allotment, subject only to such exclusions or other arrangements as the Directors may consider necessary or expedient to deal with fractional entitlements or legal or practical problems under the laws or requirements of any recognised regulatory body or stock exchange in any territory; and
- c) in addition to the authority conferred by paragraphs (a) and (b) of this Resolution 5, up to an amount equal to the authorised but as yet unissued share capital of the Company at the date of passing of this Resolution 5, which power shall expire at the close of business on the earlier of the date of the next annual general meeting of the Company held after the date of the passing of this Resolution 5 or 15

December 2027 save that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of such an offer or agreement as if the power conferred hereby had not expired.

6. As a special resolution (Resolution 6):

That, the Articles of Association be amended by the insertion of the following new Article 49, as follows, and that existing Articles 49 to 141 (inclusive) be renumbered as Articles 50 to 142 (inclusive):

"Where, in connection with any consolidation, subdivision, redenomination, reconstruction or other reorganisation of the Company's share capital, any shareholder would be entitled to a holding of shares which the directors determine has a market value not exceeding such amount as the directors may specify in the relevant circular or announcement, the directors may arrange for such shares to be aggregated with the holdings of other such shareholders and sold.

Where the directors determine that the costs of accounting for or distributing the net proceeds of sale would be disproportionate to the amount distributable, the directors may resolve that such proceeds shall not be distributed to the relevant shareholders and may instead be retained by the Company and applied for charitable purposes, including by way of donation to such registered charity or charities as the directors may determine in their absolute discretion.

The directors shall have no liability to any person in respect of any exercise of the powers conferred by this Article in good faith."

5 October 2026

BY ORDER OF THE BOARD

Brendan McMorro
Secretary

Registered Office:

2nd Floor, 73 O'Connell Street,
Limerick, V94 KPR4
Ireland

NOTES

ALL DATES IN NOTES TO EGM BELOW TO BE AMENDED ONCE DATES OF EGM AGREED – BELOW DATES NOT APPLICABLE

1. If you are in any doubt about the contents of this Notice and what action you should take (including as to the appointment of a proxy via the Euroclear Bank SA/NV (“**Euroclear Bank**”), the processes where you hold your interests in shares in Ormonde Mining plc as CREST Depositary Interests (“**CDIs**”) through the CREST System (“**CREST**”) or as Belgian law rights through a participant account in the system operated by Euroclear Bank (the “**EB System**”), you are recommended to consult your independent professional adviser, who is authorised or exempted under the European Union (Markets in Financial Instruments) Regulations 2017 (as amended) or the Investment Intermediaries Act 1995 (as amended), if you are resident in Ireland, or who is authorised under the Financial Services and Markets Act 2000 (as amended), if you are resident in the United Kingdom, or from another appropriately authorised independent financial adviser if you are in a territory outside Ireland or the United Kingdom.
2. The Extraordinary General Meeting of the Company (“**EGM**”) will be held in person on 27 October 2026 commencing at 12 Noon, at the Members Conference Room, RDS, 22-30 Merrion Road, Ballsbridge, D04 PH 24, Dublin 4. You or your proxy will only be able to attend the EGM in person at the venue of the meeting.
3. Following the migration of the Company’s ordinary shares from the CREST system to the EB System on 15 March 2021, the process for appointing a proxy and/or voting at the meeting will now depend on the manner in which you hold your ordinary shares in the Company.
4. You will only be able to vote on the resolutions to be considered at the EGM in person or by proxy during the meeting. There will not be an ability for you or your proxy to vote the resolutions via a virtual platform. If voting by proxy, you are strongly advised to appoint the Chairperson as your proxy.
5. Pursuant to Section 1105 of the Companies Act 2014 (as modified by section 1087G of that Act) and Regulation 14 of the Companies Act 1990 (Uncertificated Securities) Regulations 1996, entitlement to attend and vote at the EGM and the number of votes which may be cast thereat will be determined by reference to the Register of Members of the Company at 6pm Friday 23 October 2026, the day before the day which is 72 hours before the scheduled time of the EGM. Changes to entries on the Register of Members after that time shall be disregarded in determining the rights of any person to attend and vote at the EGM.

Members holding shares in registered form

6. Any member whose name is entered on the Company’s register of members (i.e. any member who holds his or her shares in registered form and who therefore does not hold their interests in ordinary shares as Belgian law rights through the EB System or as CDIs through CREST) is entitled to vote at a meeting of the Company or may appoint a proxy to vote on their behalf. A proxy need not be a member of the Company. A member can only appoint a proxy using the procedures set out in these notes and the notes to the Form of Proxy.
7. To be effective, the instrument appointing your proxy and any authority under which it is executed must be deposited at Computershare Investor Services (Ireland) Limited, 3100 Lake Drive, Citywest Business Campus, Dublin 24, D24 AK82 so as to arrive not later than 12 noon on Sunday, 25 October 2026. A Form of Proxy is enclosed with this Notice of EGM.
8. If your proxy is executed under a power of attorney, such power of attorney (or a notarised certified copy of such power of attorney) must be deposited at the Registrar’s office along with the instrument of proxy.
9. In the case of a corporation this instrument of proxy may be either executed under the common seal or under the hand of an officer or attorney authorized in that behalf.
10. In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other registered holders and for this purpose seniority shall be determined by the order in which the name stands in the Register of Members in respect of the joint holding.

Holders of CDIs

11. Holders of CDIs representing ordinary shares in the Company ("**CDI Holders**") should consult with their stockbroker or other intermediary at the earliest opportunity for further information on the processes and timelines for submitting proxy votes for the EGM through the CREST system.
12. Euroclear UK & Ireland Limited ("**EUI**"), the operator of CREST, has arranged for voting instructions relating to the CDIs held in CREST to be received via a third-party service provider, Broadridge Financial Solutions Limited ("**Broadridge**"). Further details on this service are set out on the "All you need to know about SRD II" on the EUI webpage (see section CREST International Service – Proxy voting).
13. If you are a CDI Holder, you will be required to make use of the EUI proxy voting service facilitated by Broadridge Global Proxy Voting service in order to receive meeting announcements and send back voting instructions, as required. To facilitate client set up, if you hold CDIs and wish to participate in the proxy voting service, you will need to complete a Meetings and Voting Client Set-up Form (CRT408). Completed application forms should be returned to EUI by an authorised signatory with another relevant authorised signatory copied in for verification purposes using the following email address: uk-membership@euroclear.com.
14. Fully completed and returned application forms will be shared with Broadridge by EUI. This will enable Broadridge to contact you and share further detailed information on the service offering and initiate the process for granting your access to the Broadridge platform.
15. Once CDI Holders have access to the Broadridge platform, they can complete and submit proxy appointments (including voting instructions) electronically. Broadridge will process and deliver proxy voting instructions received from CDI Holders by the Broadridge voting deadline date to Euroclear Bank, by their cut-off and to agreed market requirements. Alternatively, a CDI Holder can send a third-party proxy voting instruction through the Broadridge platform in order to appoint a third party (who may be a corporate representative or the CDI Holder themselves) to attend and vote at the meeting for the number of shares specified in the proxy instruction (subject to the Broadridge voting deadline). There is no facility to offer a letter of representation/appoint a corporate representative other than through the submission of third-party proxy appointment instructions through Broadridge.
16. Broadridge's voting deadline will be earlier than Euroclear Bank's voting instruction deadline, so CDI Holders or those acting on their behalf are advised to contact Broadridge to confirm the precise voting deadline, and to take action early to ensure that this deadline is achieved. Voting instructions cannot be changed or cancelled after Broadridge's voting deadline.

Further Information for Euroclear Bank Participants

17. Shareholders who hold their interests in the Company's ordinary shares through a participant account in the EB System ("**EB Participants**") can submit proxy appointments (including voting instructions) electronically in the manner described in the document issued by Euroclear Bank in February 2021 and entitled "Euroclear Bank as issuer CSD for Irish corporate securities" (the "**Euroclear Bank Service Description**"). EB Participants can either send:
 - electronic voting instructions to instruct Euroclear Nominees Limited (i.e. the nominee of Euroclear Bank) ("**Euroclear Nominees**") to either itself or by appointing the chairperson of the meeting as proxy to:
 - a) vote in favour of all or a specific resolution(s);
 - b) vote against all or a specific resolution(s);
 - c) abstain for all or a specific resolution(s); or
 - d) give discretionary vote to the chairperson of the meeting for all or a specific resolution(s); or
 - a proxy voting instruction to appoint a third party (other than Euroclear Nominees or the chairperson of the meeting, and who may be a corporate representative or the EB Participant itself) to attend the meeting and vote for the number of ordinary shares specified in the proxy voting instruction by providing

Euroclear Bank with the proxy details as requested in its notification (e.g. proxy first name, proxy last name, proxy address, nationality code). There is no facility to offer a letter of representation/appoint a corporate representative other than through the submission of third-party proxy appointment instructions.

18. EB Participants may cast a split vote for the same resolution. To do so, the EB Participant will need to send a separate instruction for each chosen vote direction (in favour, against or abstain) for the given resolution. EB Participants will also be able to cast split votes across the different resolutions (*i.e.* vote in favour of some resolutions or against other resolutions).
19. EB Participants must submit any electronic voting instruction to Euroclear Nominees by 1. a.m. on Sunday 25 October 2026.

FORM OF PROXY
OF
ORMONDE MINING PUBLIC LIMITED COMPANY (THE "COMPANY")

**FOR USE AT THE EXTRAORDINARY GENERAL MEETING OF THE COMPANY TO BE HELD ON TUESDAY
27 OCTOBER 2026 COMMENCING AT 12 NOON AT THE MEMBERS CONFERENCE ROOM, RDS, BALLSBRIDGE, 22-30 MERRION ROAD,
DUBLIN 4, D04 PH24, IRELAND AND ANY ADJOURNMENT OF THAT MEETING**

I / We.....

of..... being (a) member(s) of
the above Company **HEREBY APPOINT:**

_____ of _____ or failing him / her,

_____ of _____ or failing him / her,

the Chairman of the meeting to be my / our proxy to vote for me / us and on my / our behalf at the Extraordinary General Meeting of the Company convened for Tuesday 27 October 2026 at 12 Noon at The Members Conference Room, RDS, 22-30 Merrion Road, Ballsbridge, Dublin 4, D04 PH24, Ireland and at any adjournment of that meeting.

I / We direct the proxy to vote for / against* the resolutions to be proposed thereat by indicating with an "X" in the boxes below as to how my / our vote for each resolution is to be cast.

*Please indicate with an 'x' in the boxes below how you wish your votes to be cast, i.e. for or against the resolution. If you do not do so, the proxy will vote or abstain as he/she thinks fit.

	Resolutions	For*	Against*	Abstain*
1)	To subdivide and convert the existing ordinary shares of €0.01 in the capital of the Company into one Ordinary Share of €0.00001 each ("Ordinary Shares") and one B Deferred Share of €0.00999 each ("B" Deferred Shares);			
2)	To consolidate each 50 Ordinary Share into 1 new ordinary share of €0.0005 each in the capital of the Company ("Consolidated Shares") on the basis of one Consolidated Share for every fifty Ordinary Shares			
3)	To amend the Company's Articles of Association in relation to the changes in the share capital			
4)	To authorise the Directors to allot relevant securities			
5)	To authorise the Directors to allot equity securities for cash and to disapply statutory pre-emption rights			
6)	To authorise the change to the Articles by the inclusion of a new Article 49			

DATED THIS day of 2026

SIGNATURE.....

NAME IN FULL
(BLOCK LETTERS).....

Notes:

1. Any member entitled to vote at a meeting of the Company is entitled to appoint a proxy to vote on his/her behalf. A proxy need not be a member of the Company, but you are strongly advised to appoint the Chairman as your proxy.
2. To be effective, this instrument of proxy and any authority under which it is executed must be received by:

The Company Registrar
Ormonde Mining plc
Computershare Investor Services (Ireland) Limited
3100 Lake Drive
Citywest Business Campus
Dublin 24
D24 AK82
Ireland
3. No later than 12 Noon on Sunday 25 October 2026 or 48 hours before an adjourned EGM.
4. If this instrument of proxy is executed under a power of attorney, such power of attorney (or a notarially certified copy of such power of attorney) must be deposited at the Registrar's office along with this instrument.
5. In the case of a corporation this instrument of proxy may be either executed under the common seal or under the hand of an officer or attorney authorised on behalf of that corporation.
6. In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other registered holders and for this purpose seniority shall be determined by the order in which the name stands in the Register of Members in respect of the joint holding.
7. Voting at the EGM will be by means of poll during the meeting. There will not be an ability for your proxy to vote the resolutions via a virtual platform.
8. Completing and returning a form of proxy will not preclude a member from attending and voting at the EGM should he/she so wish.
9. A member being a body corporate entitled to attend and vote at the EGM may appoint an authorised person to act as its representative at the meeting in accordance with the provisions of Section 185 of the Companies Act 2014.